



WELCOME TO PATHFINDER BANK

MAKING THE SWITCH IS EASY

LET US HELP



pathfinderbank.com

Member FDIC  EQUAL HOUSING LENDER

MAKE THE SWITCH TO PATHFINDER BANK IN JUST FOUR EASY STEPS!

Switching to Pathfinder Bank is a breeze with our helpful Switch Kit, designed to streamline the process in just four simple steps. We've put together everything you need to close your old accounts and transfer your automatic deposits and withdrawals – no need to even step foot in your previous financial institution!

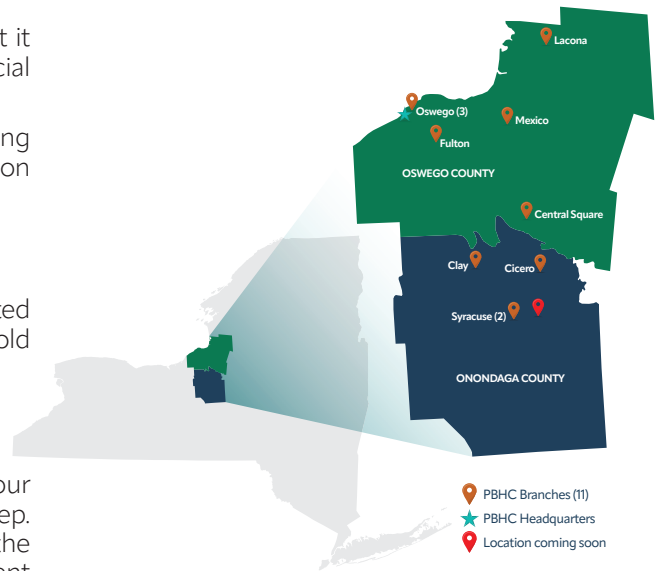
1 **OPEN YOUR PATHFINDER BANK ACCOUNT**
We offer a number of account choices to meet your needs. Apply online today or visit your nearest Pathfinder Bank location to get started. After your new account is open, stop using your old account and destroy any unused checks, ATM and debit cards, and deposit slips.

2 **CHANGE YOUR DIRECT DEPOSITS**
To set up your direct deposit, complete **Form 1** and submit it to your employer, retirement plan administrator, or the Social Security Administration.
Remember to include a voided Pathfinder Bank check along with your request. Any of the starter checks provided upon opening your account will work.

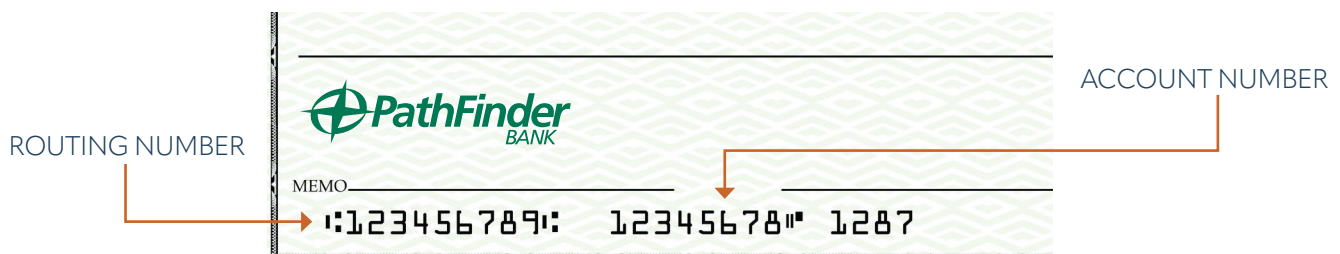
3 **CHANGE YOUR AUTOMATIC PAYMENTS**
Use **Form 2** to change all automatic withdrawals or automated payment services. Don't forget about those that use your old debit card number, such as automatic payments online.

4 **CLOSE YOUR OLD ACCOUNTS**
Once your checks have cleared and you've changed your automatic deposits and payments, there's just one more step. Use **Form 3** to notify your old financial institution about the accounts you are closing and give directions for disbursement of any remaining funds in those accounts. We can help you fill in the blanks on this form and then you sign it.

We take pride in being a relationship-based bank, dedicated to building authentic connections, providing personalized service, and demonstrating our commitment to the success of the communities we serve.



PATHFINDER BANK ROUTING NUMBER IS **221370894**



pathfinderbank.com

CHANGE DIRECT DEPOSITS

Complete this form and submit it to any company or organization who is automatically depositing funds to your existing account (payroll, pension, or dividends).

To: Company Name: _____

Address: _____

City, State, Zip: _____

To Whom It May Concern:

I've recently changed my banking relationship to Pathfinder Bank. Please redirect my direct deposit to my new account, as follows:

Name: _____

Address: _____

City: _____

State: _____ Zip: _____

Social Security Number: _____

New Bank Name: PATHFINDER BANK

New Bank Routing Number: 221370894

New Bank Account Number: _____

Account Type: Checking Savings

I hereby authorize to have my direct deposit switched to my account with Pathfinder Bank.

Signature: _____ Date: _____

CHANGE AUTOMATIC PAYMENTS

Complete this form and submit it to any company or organization who is automatically withdrawing payments from your existing account.

To: Company Name: _____

Address: _____

City, State, Zip: _____

Account/Policy #: _____

My current payment amount is: \$ _____

I am currently paying the Total Amount Due

To Whom It May Concern:

Effective ____/____/____, I hereby authorize my automatic payments to come from my account at Pathfinder Bank.

Name: _____

Address: _____

City: _____

State: _____ Zip: _____

Social Security Number: _____

Please redirect my automatic payment to come from my new account:

New Bank Routing Number: 221370894

New Bank Account Number: _____

Account Type: Checking Savings

I hereby authorize to have my direct deposit switched to my account with Pathfinder Bank.

Signature: _____ Date: _____

CLOSE OLD ACCOUNTS

Complete this form and submit it to your previous financial institution. Make sure all checks have cleared.
Note: IRA (Individual Retirement Accounts) require additional paperwork for tax purposes.

To: Financial Institution: _____

Address: _____

City, State, Zip _____

From: Primary Account Holder: _____

Social Security Number: _____

Secondary Account Holder: _____

This letter serves as an authorization to close the following accounts with your institution:

Account # _____ Account Type _____

Account # _____ Account Type _____

Account # _____ Account Type _____

Send a check for the remaining balance, together with all accrued interest or dividends, to:

Pathfinder Bank F/B/O _____

Attention _____

Bank Routing #: 221370894

New Customer Account #: _____

Primary Account Holder Signature: _____

Secondary Account Holder Signature: _____

Myself Address for check: _____

Date: _____
